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## PRESS RELEASE - NAXS AB (publ)

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## Interim financial report January-September 2022

### Nine months 2022

- Net profit for the interim period amounted to MSEK 93.4 (107.7).
- Earnings per share amounted to SEK 8.40 (9.66).
- Net asset value amounted to MSEK 924 (SEK 83.38 per share) at September 30, 2022, compared to MSEK 823 (SEK 73.78 per share) at December 31, 2021.
- Net cash amounted to MSEK 244 (SEK 22.01 per share) at September 30, 2022, compared to MSEK 266 (SEK 23.81 per share) at December 31, 2021.
- The 2022 Annual General Meeting resolved to pay a dividend of 3.50 SEK per share for FY 2021.

### Third quarter 2022

- Net profit/loss for the quarter amounted to MSEK 34.7 (26.6).
- Earnings per share amounted to SEK 3.13 (2.39).

### CEO Comments

NAXS continued to experience a positive NAV development during the third quarter, with the NAV/share increasing by 5.9 percent. Over 12 months, the NAV/share has increased by 26.9 percent, including the dividend paid in April.

During the quarter, NAXS's underlying funds made one new acquisition and exited one portfolio company. The relatively low level of activity in the portfolio during the quarter reflects the generally more challenging macroeconomic environment.

*Gösta Lundgren*

## Financial summary

	2022	2021	2022	2021
	1/1-30/9	1/1-30/9	1/7-30/9	1/7-30/9
Net profit/loss, KSEK	93 385	107 698	34 716	26 647

	<b>2022</b>	<b>2021</b>
	30/9	31/12
Private equity fund investments, KSEK	632 214	513 925
Private equity fund investments in % of equity	68	63
Remaining commitments, KSEK	180 013	86 012
Total exposure to private equity fund investments, KSEK	812 227	599 937
Other investments, KSEK	48 231	44 693
Net cash, KSEK	243 806	265 523
Private equity fund investments per share, SEK	57.07	46.08
Other investments per share, SEK	4.35	4.01
Net cash per share, SEK	22.01	23.81
Net asset value per share, SEK	83.38	73.78
Share price, SEK	58.10	64.80

## Contact information

Gösta Lundgren, Interim CEO  
Telephone: +46 70 710 47 88

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This press release and further information is available on the Company's website:  
[www.naxs.se](http://www.naxs.se)

NAXS AB (publ)  
Corp. Reg. No. 556712-2972  
Nybrogatan 8  
114 34 Stockholm, Sweden  
Tel: +46 (0)766 40 00 40, E-mail: [info@naxs.se](mailto:info@naxs.se)

NAXS is a company listed on NASDAQ Stockholm and investing primarily in private equity funds with a Nordic focus. NAXS may also make direct investments or co-investments alongside private equity or other alternative assets funds. In addition, NAXS may, to a limited extent, make other types of investments.